References:

- 1. Workforce demographic, businesses, and economy data is from Infometrics and relates to 2022 unless noted
- 2. Education and training data is from TEC administrative data and relates to 2022.

WORKFORCE



1. Number of workers

Services is about 5.4% of the NZ total workforce.

Workforce change

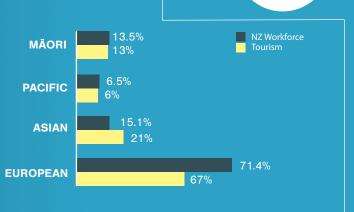
The workforce in Tourism Services has increased by 1.0% compared to 2021, but 3.0% lower than 2019.

2. Proportion of rangatahi (aged 15 -24)

The percentage of rangatahi in Tourism is higher than the 14% in the of wähine

3. Participation

4. Ethnicity o-



5. Tāngata

2.1%

This is compared to 3.1% of tangata whaikaha in the wider New Zealand workforce.

6. Average annual income

7. Average annual income growth o (2011-2022)



The average annual income in Tourism Services is lower than New Zealand's \$65,800.



8. Workforce by Region



21% Auckland



10% Wellington



14% Canterbury



36%

BUSINESSES



1. Number of businesses

The number of businesses in Tourism Services has remained relatively stable over the past few years, ranging from 23,000 to 23,600.

2. Māori-owned **business**



ECONOMY

\$10.3 Billion

contributed \$10.3 billion to NZs Gross Domestic Product (GDP).

INDUSTRY



\$27Billion

1. Tourism expenditure 2022



\$47Billion

2. Pre-pandemic tourism expenditure



200,700

3. International arrivals April 2023



279,500

3. International arrivals April 2019

EDUCATION AND TRAINING



1. Number of of Learners

2. Proportion of workers with no post-school qualifications

39.6%

New Zealand Certificate in Tourism (Introductory Skills) (Level 2)

65

New Zealand Certificate in Tourism (Level 3) with strands in Aviation, Tourism and Travel, and Visitor Experience

338

New Zealand Certificate in Tourism (Level 4)

405

New Zealand Certificate in Travel (Level 4)

102

New Zealand Diploma in Tourism and Travel (Level 6)

224